

Daily Focus

Market Overview

USA

The market is digesting corporate earnings reports and awaits for the Fed's policy meeting. The Dow fell 0.1%, the S&P 500 lost 0.2%, and Nasdaq fell 0.1%.

China

The Shanghai Composite Index fell 54 points or 1.5% yesterday to close at 3,569 points. The ChiNext Index fell 96 points or 2.9% to close at 3,258 points. The total turnover was RMB 1,014 billion.

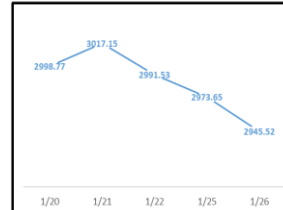
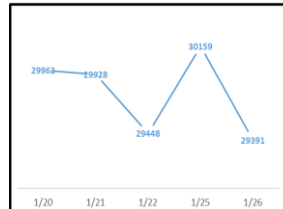
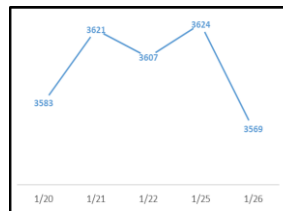
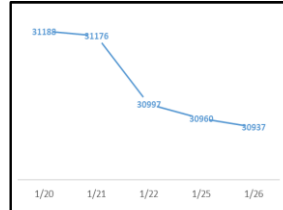
Hong Kong

The Hang Seng Index fell 767 points or 2.6% yesterday to close at 29,391 points. The market's total daily turnover was HK\$278.927 billion.

Singapore

The Straits Times Index fell 28.13 points or 0.95% to close at 2,945.52. It fell for three consecutive trading days and fell below the 2,950 level, with a turnover of S\$1.6 billion.

Major Market Indexes



Market	Price	Change	Change%
USA			
DJIA	30937.04	↓ -22.96	-0.07%
Nasdaq	13626.06	↓ -9.93	-0.07%
S&P500	3849.62	↓ -5.74	-0.15%
Europe			
FTSE100	6654.01	↑ 15.16	0.23%
CAC40	5523.52	↑ 51.16	0.93%
DAX	13870.99	↑ 227.04	1.66%
STOXX600	407.70	↑ 2.57	0.63%
Asia			
Nikkei 225	28546.18	↑ 164.68	0.58%
Shanghai	3569.43	↓ -54.81	-1.51%
Hang Seng	29391.26	↓ -767.75	-2.55%
STI	2945.52	↑ 15.09	0.51%
JCI	6140.17	↓ -118.40	-1.89%
Forex			
EURUSD	1.22	↑ 0.0021	0.17%
GBPUSD	1.37	↑ 0.0061	0.45%
USDJPY	103.62	↓ -0.1300	-0.13%
USDCNH	6.47	↓ -0.0144	-0.22%
USDHKD	7.75	↑ 0.0003	0.00%
USDSGD	1.32	↓ -0.0031	-0.23%
USDIDR	14065.00	↑ 42.0000	0.30%
Commodity			
Gold	1850.90	↓ -5.10	-27.55%
WTIOil	52.61	↑ 0.09	17.11%



The S&P/Case-Shiller US 20-city house price index rose 9.1% year-on-year in November, higher than market expectation of 8.7%, the largest increase since May 2014. The index rose 1.1% month-on-month, lower than the previous value of 1.3%.



In the three months ended last November, the seasonally adjusted ILO unemployment rate continued to rise from 4.9% last month to 5%, the highest since August 2016, but it was lower than the market expectation of 5.1%.



The total export value of goods in December last year was HK\$392.2 billion, up 11.7% year-on-year. The value of imports of goods was HK\$437.9 billion, up 14.1% year-on-year. A trade deficit of 45.7 billion yuan was recorded in December 2020, equivalent to 10.4% of the value of merchandise imports.



Russia's producer price index rose 1.5% month-on-month in December, higher than November's 1%. PPI rose 3.60% year-on-year, also higher than November's 2.4%.

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